

HUAAN INVESTMENT FUND OFC (the “Company”)

- HuaAn Investment Grade Bond Fund (the “Sub-Fund”)

This document is important and requires your immediate attention. If you are in any doubt about the contents of this document, you should seek independent professional financial advice.

HuaAn Asset Management (Hong Kong) Limited (the “Manager”) accepts full responsibility for the accuracy of the information contained in this document at the date of publication and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement misleading.

Capitalised terms used herein shall bear the same meanings as capitalised terms used in the Prospectus for the Company dated November 2022, as may be amended and supplemented from time to time (the “Prospectus”).

6 December 2022

Dear Investor,

We are writing to inform you of the below changes to the Sub-Fund.

Issue Price and Redemption Price

Currently, the Issue Price and the Redemption Price of the Sub-Fund are rounded down to 2 decimal places. With effect from 9 January 2023 (the “**Effective Date**”), the Issue Price and the Redemption Price of the Sub-Fund will be rounded down to 4 decimal places.

Fractions of a Share

From the Effective Date, fractions of a Share of the Sub-Fund rounded down to the 4 decimal places may be issued. Prior to the Effective Date, fractions of a Share may be issued rounded down to 2 decimal places.

General

There will be no material change to the risk profile or features of the Sub-Fund due to the above changes. There will be no change in the fee level or cost in managing the Sub-Fund following the implementation of the above changes. The Manager is of the view that there are no matters or impact arising from the above changes that may materially prejudice the existing investors’ rights or interests.

The Prospectus will be updated on the Effective Date to reflect the above changes, and will be available from the Manager’s website www.huaan.com.hk from the Effective Date. This website has not been reviewed by the Securities and Futures Commission.

If you have any questions or require further information, please contact the Manager at Unit 4702, 47/F, Central Plaza, 18 Harbour Road, Wanchai, Hong Kong or by telephone at +852 3190 1000.

Yours faithfully,

HuaAn Asset Management (Hong Kong) Limited