

HUAAN INVESTMENT FUND OFC (the “Company”)
- HuaAn Investment Grade Bond Fund (the “Sub-Fund”)

This document is important and requires your immediate attention. If you are in any doubt about the contents of this document, you should seek independent professional financial advice.

HuaAn Asset Management (Hong Kong) Limited (the “Manager”) accepts full responsibility for the accuracy of the information contained in this document at the date of publication and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement misleading.

Capitalised terms used herein shall bear the same meanings as capitalised terms used in the Prospectus for the Company dated March 2024, as may be amended and supplemented from time to time (the “Prospectus”).

6 May 2024

Dear Investor,

Re: Revision of audited annual reports for the financial period ended 31 December 2023

We are writing to inform you that the audited annual report of the Sub-Fund for the financial period ended 31 December 2023 issued on 29 April 2024 (the “2023 Annual Report”) (in English Only) has been revised (the “Revised 2023 Annual Report”) (in English Only) and is now available in electronic form.

The revision of the 2023 Annual Report will have the impact on the presentation of the soft commission arrangements in the notes to the financial statements. Such revision does not have any impact on the nature of profit or loss of the 2023 Annual Report.

The Revised 2023 Annual Report is available on the website at www.huaan.com.hk . Please note that the contents of this website have not been reviewed by the Hong Kong Securities and Futures Commission.

Hard copies of the Revised 2023 Annual Report may also be obtained free of charge from the office of the Manager at the address stated below.

If you have any questions or require further information, please contact the Manager at Unit 4702, 47/F, Central Plaza, 18 Harbour Road, Wanchai, Hong Kong or by telephone at +852 3190 1000.

Yours faithfully,

HuaAn Asset Management (Hong Kong) Limited

Investment involves risks. Past performance is not indicative of future returns. Please refer to the relevant prospectus for details.