

**HUAAN INVESTMENT FUND OFC (the “Company”)**  
**- HuaAn Investment Grade Bond Fund (the “Sub-Fund”)**

**This document is important and requires your immediate attention. If you are in any doubt about the contents of this document, you should seek independent professional financial advice.**

**HuaAn Asset Management (Hong Kong) Limited (the “Manager”) accepts full responsibility for the accuracy of the information contained in this document at the date of publication and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement misleading.**

**Capitalised terms used herein shall bear the same meanings as capitalised terms used in the Prospectus for the Company dated February 2026, as may be amended and supplemented from time to time (the “Prospectus”).**

---

11 May 2026

Dear Investor,

We are writing to inform you of the below changes to the Company.

**Change of address of the office of the Manager**

With effect from 1 June 2026 (the “Effective Date”), the address of the offices of the Manager will be changed from Unit No. 4702, 47th Floor, Central Plaza, 18 Harbour Road, Wanchai, Hong Kong to Suite 1218, 12/F, Two Pacific Place, 88 Queensway, Hong Kong.

**Change of registered address of the Company**

With effect from the Effective Date, the registered address of the Company will be changed from Unit No. 4702, 47th Floor, Central Plaza, 18 Harbour Road, Wanchai, Hong Kong to Suite 1218, 12/F, Two Pacific Place, 88 Queensway, Hong Kong.

The prospectus will be updated on the Effective Date to reflect the above changes, and will be available from the Manager’s website [www.huaan.com.hk](http://www.huaan.com.hk) from the Effective Date. This website has not been reviewed by the Securities and Exchange Commission.

If you have any questions or require further information, please contact the Manager by telephone at +852 3190 1000.

Yours faithfully,

HuaAn Asset Management (Hong Kong) Limited

*Investment involves risks. Past performance is not indicative of future returns. Please refer to the relevant prospectus for details.*